



# WEEKLY REPORT

## MARKET REPORT FOR DECEMBER 10TH, 2021

### PRODUCTS

#### EQUITY

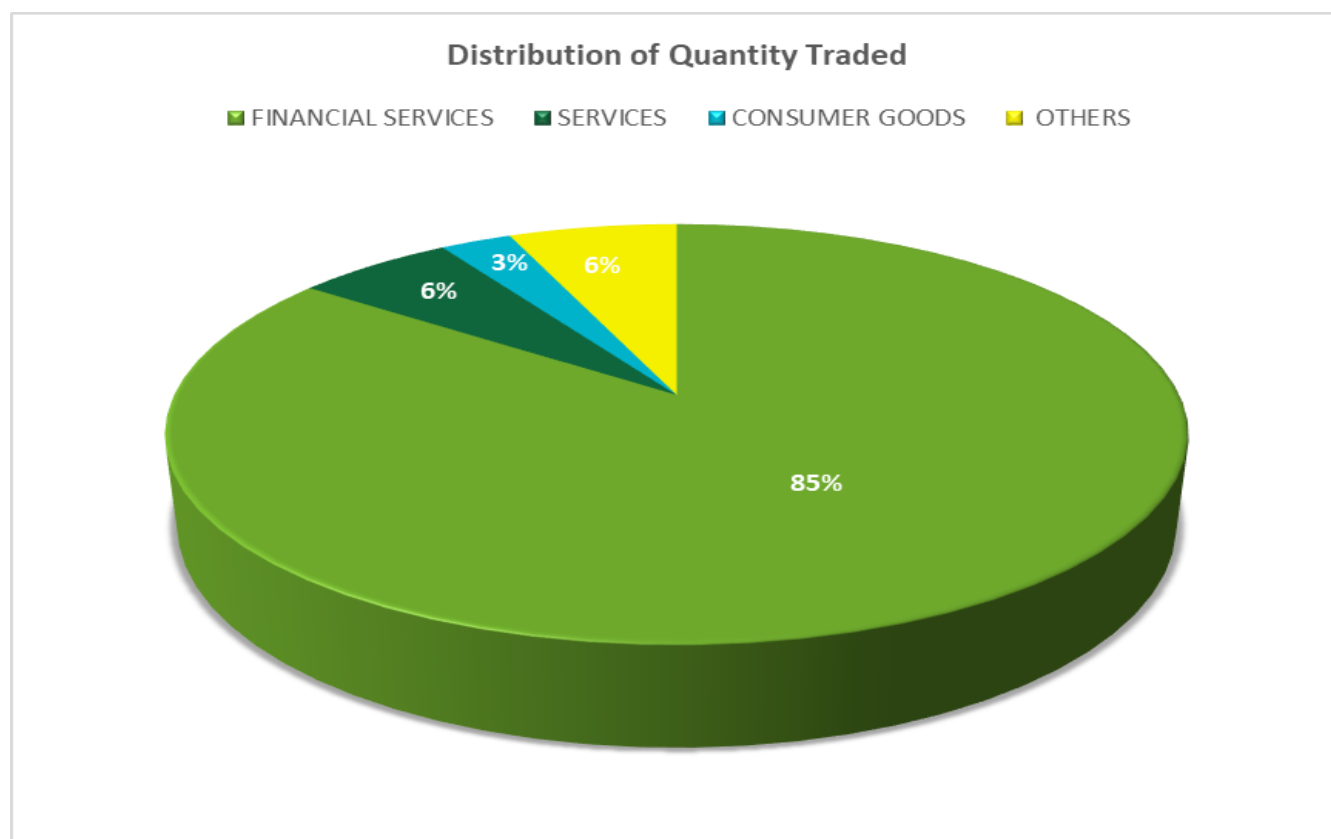
A total turnover of 2.630 billion shares worth N26.900 billion in 20,848 deals were traded this week by investors on the floor of the Exchange, in contrast to a total of 1.278 billion shares valued at N17.340 billion that exchanged hands last week in 21,052 deals.

The Financial Services Industry (measured by volume) led the activity chart with 2.234 billion shares valued at N21.449 billion traded in 11,482 deals; thus contributing 84.95% and 79.73% to the total equity turnover volume and value respectively. The Services Industry followed with 157.089 million shares worth N695.798 million in 465 deals. The third place was The Consumer Goods Industry, with a turnover of 71.016 million shares worth N1.708 billion in 3,019 deals.

Trading in the top three equities namely FBN Holdings Plc, Sterling Bank Plc and C & I Leasing Plc (measured by volume) accounted for 1.607 billion shares worth N14.751 billion in 1,646 deals, contributing 61.13% and 54.84% to the total equity turnover volume and value respectively.

#### Equity Turnover - Last 5 days

| Date      | Deals | Turnover Volume | Turnover Value (N) | Traded Stocks | Advanced Stocks | Declined Stocks | Unchanged Stocks |
|-----------|-------|-----------------|--------------------|---------------|-----------------|-----------------|------------------|
| 6-Dec-21  | 5,059 | 422,180,395     | 4,470,541,272      | 112           | 10              | 24              | 78               |
| 7-Dec-21  | 4,564 | 639,442,224     | 6,626,792,778      | 105           | 20              | 19              | 66               |
| 8-Dec-21  | 3,757 | 649,766,721     | 7,203,680,042      | 106           | 20              | 11              | 75               |
| 9-Dec-21  | 3,874 | 473,467,437     | 5,175,561,291      | 105           | 22              | 15              | 68               |
| 10-Dec-21 | 3,594 | 444,935,878     | 3,423,224,920      | 104           | 24              | 13              | 67               |





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## ETP

A total of 47 units valued at N208,310.73 were traded this week in 6 deals compared with a total of 13,481 units valued at N714,329.90 transacted last week in 15 deals.

| S/N | Security     | Deals    | Volume    | Value             |
|-----|--------------|----------|-----------|-------------------|
| 1   | NEWGOLD      | 4        | 27        | 207,930.83        |
| 2   | VETGRIF30    | 1        | 10        | 172.80            |
| 3   | VETINDEF     | 1        | 10        | 207.10            |
|     | <b>TOTAL</b> | <b>6</b> | <b>47</b> | <b>208,310.73</b> |

## BONDS

A total of 32,269 units valued at N32.476 million were traded this week in 17 deals compared with a total of 3,344 units valued at N3.603 million transacted last week in 7 deals.

| S/N | Security     | Deals     | Volume        | Value                |
|-----|--------------|-----------|---------------|----------------------|
| 1   | FGS202386    | 2         | 15,000        | 14,102,412.34        |
| 2   | FGSUK2027S3  | 8         | 14,975        | 15,803,834.07        |
| 3   | FGSUK2024S1  | 2         | 1,540         | 1,679,952.09         |
| 4   | FG112024S1   | 3         | 594           | 723,765.18           |
| 5   | FGS202369    | 1         | 100           | 96,337.83            |
| 6   | FGSUK2025S2  | 1         | 60            | 69,760.87            |
|     | <b>TOTAL</b> | <b>17</b> | <b>32,269</b> | <b>32,476,062.38</b> |

## INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.68% to close the week at 41,882.97 and N21.854 trillion respectively.

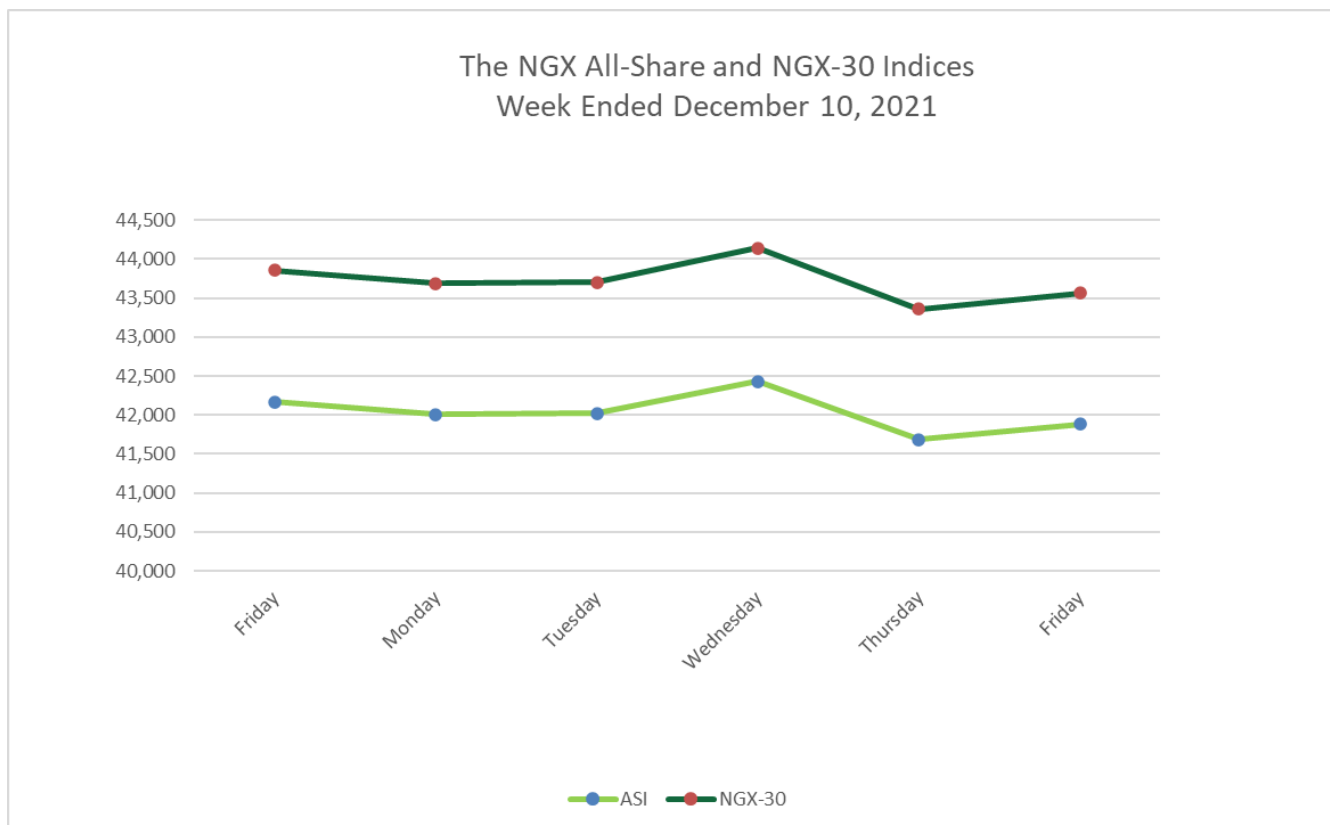
All other indices finished higher with the exception of NGX 30, NGX Premium, NGX Lotus II and NGX Industrial Goods indices which depreciated by 0.54%, 2.25%, 1.31% and 5.42% respectively while the NGX ASeM, NGX AFR Div Yield, and NGX Sovereign Bond Indices closed flat. (See summary of index movements in the table below):

| INDEX                     | WEEK CLOSE<br>03/12/2021 | WEEK CLOSE<br>10/12/2021 | WEEKLY CHANGE | WtD             | MtD   | QtD   | YtD   |
|---------------------------|--------------------------|--------------------------|---------------|-----------------|-------|-------|-------|
|                           |                          |                          |               | <b>% Change</b> |       |       |       |
| NGX All-Share Index (ASI) | 42,167.91                | 41,882.97                | -284.94       | <b>-0.68</b>    | -3.16 | 4.13  | 4.00  |
| NGX-Main Board Index      | 1,745.08                 | 1,759.25                 | 14.17         | <b>0.81</b>     | 0.64  | 11.07 | 1.93  |
| NGX 30 Index              | 1,691.51                 | 1,682.33                 | -9.18         | <b>-0.54</b>    | -3.66 | 0.47  | 2.57  |
| NGX CG Index              | 1,217.07                 | 1,244.35                 | 27.28         | <b>2.24</b>     | -1.45 | 0.66  | 1.94  |
| NGX Premium Index         | 4,067.33                 | 3,975.78                 | -91.55        | <b>-2.25</b>    | -6.98 | -2.32 | 14.55 |
| NGX Banking Index         | 381.55                   | 402.71                   | 21.16         | <b>5.55</b>     | 3.05  | 8.59  | 2.47  |
| NGX Pension Index         | 1,575.96                 | 1,592.60                 | 16.64         | <b>1.06</b>     | -1.64 | 2.59  | 14.69 |
| NGX Insurance Index       | 188.52                   | 190.86                   | 2.34          | <b>1.24</b>     | 1.73  | 10.30 | 0.72  |
| NGX ASeM Index            | 670.65                   | 670.65                   | 0.00          | <b>0.00</b>     | 0.00  | 0.00  | -8.11 |
| NGX-AFR Bank Value Index  | 990.26                   | 1,047.10                 | 56.84         | <b>5.74</b>     | 2.59  | 0.44  | -5.94 |
| NGX AFR Div Yield Index   | 2,525.74                 | 2,525.86                 | 0.12          | <b>0.00</b>     | -1.76 | 0.54  | 25.17 |
| NGX MERI Growth Index     | 1,741.13                 | 1,768.78                 | 27.65         | <b>1.59</b>     | 0.07  | -0.16 | 6.93  |
| NGX MERI Value Index      | 2,110.96                 | 2,156.09                 | 45.13         | <b>2.14</b>     | 0.67  | 15.34 | 16.46 |
| NGX Consumer Goods Index  | 546.38                   | 546.96                   | 0.58          | <b>0.11</b>     | -0.04 | -3.56 | -4.60 |
| NGX Oil/Gas Index         | 348.24                   | 352.67                   | 4.43          | <b>1.27</b>     | -2.40 | -3.98 | 55.91 |



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|                            |          |          |         |              |       |       |        |
|----------------------------|----------|----------|---------|--------------|-------|-------|--------|
| NGX Lotus II               | 2,894.04 | 2,856.20 | -37.84  | <b>-1.31</b> | -4.90 | -1.68 | 0.35   |
| NGX Industrial Goods Index | 2,192.12 | 2,073.32 | -118.80 | <b>-5.42</b> | -5.46 | -0.77 | 1.02   |
| NGX Growth Index           | 1,133.56 | 1,201.61 | 68.05   | <b>6.00</b>  | 0.00  | 17.01 | 21.14  |
| NGX Sovereign Bond Index   | 857.17   | 857.17   | 0.00    | <b>0.00</b>  | 0.00  | 0.56  | -14.28 |



## SUMMARY OF PRICE CHANGES

Thirty-five (35) equities appreciated in price during the week, higher than eighteen (18) equities in the previous week. Twenty-seven (27) equities depreciated in price, lower than forty-nine (49) equities in the previous week, while ninety-four (94) equities remained unchanged higher than eighty-nine (89) equities recorded in the previous week.

## Top 10 Price Gainers

| Company                              | Open  | Close | Gain (N) | % Change |
|--------------------------------------|-------|-------|----------|----------|
| MEYER PLC.                           | 0.22  | 0.33  | 0.11     | ↑ 50.00  |
| CONSOLIDATED HALLMARK INSURANCE PLC  | 0.44  | 0.55  | 0.11     | ↑ 25.00  |
| ACADEMY PRESS PLC.                   | 0.39  | 0.47  | 0.08     | ↑ 20.51  |
| UPDC PLC                             | 0.99  | 1.18  | 0.19     | ↑ 19.19  |
| ROYAL EXCHANGE PLC.                  | 0.53  | 0.60  | 0.07     | ↑ 13.21  |
| ECOBANK TRANSNATIONAL INCORPORATED   | 8.00  | 9.05  | 1.05     | ↑ 13.13  |
| CHAMPION BREW. PLC.                  | 2.40  | 2.71  | 0.31     | ↑ 12.92  |
| GUARANTY TRUST HOLDING COMPANY PLC   | 24.10 | 26.50 | 2.40     | ↑ 9.96   |
| SKYWAY AVIATION HANDLING COMPANY PLC | 4.45  | 4.88  | 0.43     | ↑ 9.66   |
| ABBEY MORTGAGE BANK PLC              | 0.95  | 1.04  | 0.09     | ↑ 9.47   |



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## 10 Price Decliners

| Company                                   | Open   | Close  | Loss (N) | % Change |
|---|--------|--------|----------|----------|
| UNITY BANK PLC                            | 0.51   | 0.43   | -0.08    | ↓ -15.69 |
| DANGOTE CEMENT PLC                        | 280.00 | 252.00 | -28.00   | ↓ -10.00 |
| LINKAGE ASSURANCE PLC                     | 0.56   | 0.51   | -0.05    | ↓ -8.93  |
| ASSOCIATED BUS COMPANY PLC                | 0.34   | 0.31   | -0.03    | ↓ -8.82  |
| MAY & BAKER NIGERIA PLC.                  | 4.49   | 4.10   | -0.39    | ↓ -8.69  |
| CUTIX PLC.                                | 2.89   | 2.65   | -0.24    | ↓ -8.30  |
| AIICO INSURANCE PLC.                      | 0.74   | 0.68   | -0.06    | ↓ -8.11  |
| U A C N PLC.                              | 10.00  | 9.20   | -0.80    | ↓ -8.00  |
| CUSTODIAN INVESTMENT PLC                  | 7.70   | 7.10   | -0.60    | ↓ -7.79  |
| NEIMETH INTERNATIONAL PHARMACEUTICALS PLC | 1.75   | 1.63   | -0.12    | ↓ -6.86  |

## OTHER NEWS

### NEM Insurance Plc – Proposed Share Reconstruction

Following the resolutions passed at the Annual General Meeting of NEM Insurance Plc, (NEM Insurance or the Company) on 24 June 2021, Trading License Holders are hereby notified that Nigerian Exchange Limited has received an application from Apel Asset Limited for a proposed share reconstruction of NEM Insurance Plc.

The share reconstruction involves redenomination of the nominal value of the Company's shares from ₦0.50 to ₦1.00, resulting in the consolidation of every 2 shares of ₦.50 each held in NEM Insurance Plc into 1 share of ₦1.00 each.

Analysis of the Company's share capital, pre and post share reconstruction, is provided in the table below:

| Details                      | Pre Share Reconstruction | Post Share Reconstruction |
|------------------------------|--------------------------|---------------------------|
| Authorized share capital (₦) | 5,200,000,000            | 5,200,000,000             |
| Issued Share Capital (₦)     | 5,016,477,989            | 5,016,477,989             |
| Nominal Value per share (₦)  | 0.50                     | 1.00                      |
| Total Authorized (Units)     | 10,400,000,000           | 5,200,000,000             |
| Total Issued Issues (Units)  | 10,032,955,535           | 5,016,477,989             |

Further information regarding the Share Reconstruction will be communicated in due course.

This is for your information and necessary update, please

### BOC Gases Nigeria Plc – Change of Name to Industrial & Medical Gases Nigeria Plc

Trading License Holders and the investing public are hereby notified that the change of name of **BOC Gases Nigeria Plc** (the Company) to **Industrial & Medical Gases Nigeria Plc** has been implemented by Nigerian Exchange Limited. This is in line with the approval obtained from the Company's shareholders at its Annual General Meeting held on 24 June 2021 and the Company's receipt of a new certificate of incorporation from the Corporate Affairs Commission.

Please note that the Company's trading symbol has also changed from **BOCGAS** to **IMG**.

This is for your information and records update, please

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